Ref: MT/STAT/CS/2021-21/018                      April 27, 2021

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

To
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051

Stock Code/Symbol: 532819/MINDTREE

Dear Sirs,

Subject: Annual disclosure - Fund raising by issuance of Debt Securities by Large Entities

This has reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. We hereby confirm that Mindtree is not a ‘Large Corporate’ as per the applicability criteria specified at Para 2.2 of the said SEBI Circular.

Kindly take the above on record.

Thanking you.

Yours sincerely,

for Mindtree Limited

Subhodh Shetty
Company Secretary
ACS-13722
Annexure A

Initial Disclosure

<table>
<thead>
<tr>
<th>Sl. No.</th>
<th>Particulars</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>i.</td>
<td>Name of the Company</td>
<td>Mindtree Limited</td>
</tr>
<tr>
<td>ii.</td>
<td>CIN</td>
<td>L72200KA1999PLC025564</td>
</tr>
<tr>
<td>iii.</td>
<td>Outstanding borrowing of company as on 31st March/ 31st December, as applicable (in Rs cr)</td>
<td>Nil</td>
</tr>
<tr>
<td>iv.</td>
<td>Highest Credit Rating During the previous FY along with name of the Credit Rating Agency</td>
<td>N.A.</td>
</tr>
<tr>
<td>v.</td>
<td>Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework</td>
<td>NSE</td>
</tr>
</tbody>
</table>

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Signature ___________________________  Signature ___________________________
Name : Subhodh Shetty                        Name : Vinit Teredesai
Designation : Company Secretary (ACS-13722)    Designation: Chief Financial Officer
Contact details: 080 67064000                  Contact details: 080 67064000

# - In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.